

Step 3 - Student's Tax Filing Status - Calendar Year 2020

Have you or will you be required to file a 2020 U.S. federal income tax return?

YES

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2020 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2020 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to www.irs.gov to get a tax return transcript.

NO, and I had no earnings from work. I was not required to file a tax return. In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter" from the IRS.

NO, but I had some earnings from work. I was not required to file a tax return. You must list all employers in the box below and submit 2020 W2 or 1099 forms you received. If you were not required to file a 2020 tax return, please complete the box below. In addition, you must provide IRS documentation of your non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter".

Employer's Name	2020 Amount Earned

Step 4 - Spouse's Tax Filing Status - Calendar Year 2020

If you are married, has your spouse filed or will he or she be required to file a 2020 U.S. federal income tax return?

YES

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2020 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2020 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to www.irs.gov to get a tax return transcript.

NO, and I had no earnings from work. I was not required to file a tax return. In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter" from the IRS.

NO, but I had some earnings from work. I was not required to file a tax return. You must list all employers in the box below and submit 2020 W2 or 1099 forms you received. If you were not required to file a 2020 tax return, please complete the box below. In addition, you must provide IRS documentation of your non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter".

Employer's Name		2020 Amount Earned

Step 5 - Certification

I certify all the information reported is complete and correct (the student and student's spouse, if married, must sign):

Student Signature _____ Date _____

SpouseSignature (if married) _____ Date _____

