



### Step 3 - Student's Tax Filing Status - Calendar Year 2021

Have you or will you be required to file a 2021 U.S. federal income tax return?

**YES**

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2021 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2021 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to [www.irs.gov](http://www.irs.gov) to get a tax return transcript.

**NO, and I had no earnings from work. I was not required to file a tax return.**

**NO, but I had some earnings from work. I was not required to file a tax return.** You must list all employers in the box below and submit 2021 W2 or 1099 forms you received. If you were not required to file a 2021 tax return, please complete the box below.

Employer's Name	2021 Amount Earned

### Step 4 - Parent's Tax Filing Status - Calendar Year 2021

Have your parent(s) filed or will they be required to file a 2021 U.S. federal income tax return?

**YES**

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2021 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2021 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to [www.irs.gov](http://www.irs.gov) to get a tax return transcript.

**NO, and I had no earnings from work. I was not required to file a tax return. In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to [www.irs.gov](http://www.irs.gov) to obtain a "Verification of Non-filing letter" from the IRS.**

**NO, but I had some earnings from work. I was not required to file a tax return.** You must list all employers in the box below and submit 2021 W2 or 1099 forms you received. If you were not required to file a 2021 tax return, please complete the box below. **In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to [www.irs.gov](http://www.irs.gov) to obtain a "Verification of Non-filing letter" from the IRS.**

Employer's Name	2021 Amount Earned

### Step 5 – Certification

I certify all the information reported is complete and correct (the student and at least one parent listed on the FAFSA must sign):

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

