

Step 3 - Student's Tax Filing Status - Calendar Year 2023

Have you or will you be required to file a 2023 U.S. federal income tax return?

YES

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2023 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2023 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to www.irs.gov to get a tax return transcript.

NO, and I had no earnings from work. I was not required to file a tax return.

NO, but I had some earnings from work. I was not required to file a tax return. You must list all employers in the box below and submit 2023 W2 or 1099 forms you received. If you were not required to file a 2023 tax return, please complete the box below.

Employer's Name	2023 Amount Earned

Step 4 - Parent's Tax Filing Status - Calendar Year 2023

Have your parent(s) filed or will they be required to file a 2023 U.S. federal income tax return?

YES

Check the box that applies:

I have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2023 IRS income information into either the initial FAFSA or when making a correction to the FAFSA.

I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the Financial Aid Office a 2023 IRS Tax Return Transcript or signed Federal Tax Return and W-2 forms. You can go to www.irs.gov to get a tax return transcript.

NO, and I had no earnings from work. I was not required to file a tax return. In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter" from the IRS.

NO, but I had some earnings from work. I was not required to file a tax return. You must list all employers in the box below and submit 2023 W2 or 1099 forms you received. If you were not required to file a 2023 tax return, please complete the box below. **In addition, you must provide IRS documentation of parent(s)' non-filer status. Go to www.irs.gov to obtain a "Verification of Non-filing letter" from the IRS.**

Employer's Name	2023 Amount Earned

Step 5 – Certification

I certify all the information reported is complete and correct (the student and at least one parent listed on the FAFSA must sign):

Student Signature _____

Date _____

Parent Signature _____

Date _____

