

# 2026-27 Independent Asset Information Form

The asset information on your original FAFSA was not provided or is incomplete.  
Due to federal regulations, your asset information is required to complete the federal verification process.

\_\_\_\_\_  
Student's Name (Last, First, MI)

\_\_\_\_\_  
Student's ID #

\_\_\_\_\_  
Student's Quincy College Email Address

\_\_\_\_\_  
Student's Phone Number

Asset	Student/Spouse (if applicable) As of the day you submitted your FAFSA
<b>Cash, Savings, and Checking</b> Do not include student financial aid	
<b>Other Real Estate and Investments</b> Current value minus debt	
<b>Business and/or Farms</b> Current value minus debt	
<b>Annual Child Support</b> Total amount you (and if married, your spouse) received for the last complete calendar year (January – December) for all children included in the family size	

**Do not leave any boxes blank. Enter \$0 if not applicable.**

**Investments include** real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans) accounts owned by you (and/or your spouse). Virtual currency (or cryptocurrency) such as Bitcoin is considered an asset.

**Investments do not include** the home you live in, the value of life insurance, UGMA and UTMA accounts for which you are the custodian, but not the owner, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above. Investment value means the current balance or market value of these investments as of the day you submitted your FAFSA. Investment debt means only those debts that are related to the investments.

**Business and/or farm value includes** the net worth of all businesses and farms, regardless of the size of the enterprise, location of the family's residence on the property, or number of employees. The current net worth (the current market value minus the debt owed on it) is reported for and, buildings, machinery, equipment, livestock, unharvested crops, and inventories. However, the value of a family's primary residence is still excluded, even if the residence is on the farm property or used to run the business.

### Certification Statement

By signing this verification form, I certify that all of the information reported is complete and accurate. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.**

\_\_\_\_\_  
Signature of Student (required)

\_\_\_\_\_  
Date

Submit the completed form and all required documentation either in person to the Financial Aid Office of Quincy College located at 1250 Hancock Street, by mail to Quincy College Office of Financial Aid, 1250 Hancock Street, Quincy MA 02169.